

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

**ORDER GRANTING TRUSTEE'S MOTION TO RETAIN SCHILTZ & SHCILTZ  
AS SPECIAL COUNSEL *NUNC PRO TUNC* AS OF MARCH 30, 2009**

The cause having come before the Court upon the motion (the "Motion") of Irving H. Picard (the "Trustee"), as trustee for the liquidation of the business of Bernard L. Madoff Investment Securities LLC, for authority to retain Schiltz & Schiltz as special counsel *nunc pro tunc* as of March 30, 2009, due and proper notice having been given under the circumstances of this case, and the Securities Investor Protection Corporation having specified Schiltz & Schiltz as special counsel, and the Court being fully advised in the premises,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. Notice of the Motion to those persons and entities who have requested notice of all matters in this case shall be sufficient.
3. The Court finds that Schiltz & Schiltz is hereby deemed disinterested under 15 U.S.C. § 78eee(b)(6)(B).
4. The Trustee is authorized to retain Schiltz & Schiltz as special counsel to the Trustee as provided in the Motion, *nunc pro tunc*, as of March 30, 2009.

Dated: New York, NY  
April \_\_\_\_, 2009

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HONORABLE BURTON R. LIFLAND  
UNITED STATES BANKRUPTCY JUDGE

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